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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Huatai International Finance I Limited

(incorporated with limited liability under the laws of the British Virgin Islands)

(the "Issuer")

with the benefit of a Keepwell Deed provided by

Huatai Securities Co., Ltd

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Shanghai Stock Exchange Stock Code: 601688)

(the "Company")

U.S.\$400,000,000 3.625 per cent. Credit Enhanced Bonds due 2019 (the "Bonds")

(Stock Code: 5812)

Joint Global Coordinators

Huatai Financial

Bank of China

**The Royal Bank
of Scotland**

Joint Bookrunners and Joint Lead Managers

Huatai Financial

Bank of China

**The Royal Bank
of Scotland**

**Guotai Junan
International**

**Haitong
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 25 September 2014. The listing and permission to deal in the Bonds is expected to become effective on 9 October 2014.

8 October 2014

As at the date of this announcement, the directors of the Issuer comprises Mr. JIANG Jiwei and Ms. SUN Lucy Shin Su.

As at the date of this announcement, the directors of the Company comprises Mr. WU Wanshan, Mr. SUN Lu, Mr. ZHOU Yi, Mr. WANG Shuhua, Ms. PU Baoying, Mr. SUN Hongning, Mr. XUE Binghai, Mr. CAI Biao, Mr. YING Wenlu, Ms. WANG Huijuan, Mr. BAI Wei, Mr. WANG Quanzhou, Mr. SHEN Kunrong, Mr. LIU Hongzhong and Ms. ZHANG Jie.